

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

ANNOUNCEMENT REGARDING THE PUBLICATION OF ANNOUNCEMENT ON THE INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2014 BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that Conch Cement published on 21 August 2014 an announcement on its unaudited results for 1H2014.

Having taken into account the holding of approximately 36.78% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Group and whose 49% equity interest is indirectly owned by the Group) and the fact that the Group derived a substantial portion of its profit for the two financial years ended 31 December 2012 and 2013 from its equity interests in Conch Holdings, the Board would summarise in the main text of this announcement some key financial data of Conch Cement for 1H2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”), Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Group is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*) (“**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that Conch Cement published on 21 August 2014 an announcement (“**Cement Announcement**”) on its unaudited results for the six months ended 30 June 2014 (“**1H2014**”).

As disclosed in the Company's announcements previously published and its annual report for the year ended 31 December 2013, the Group derived a substantial portion of its profit for the two financial years ended 31 December 2012 and 2013 from its equity interests in Conch Holdings, an associate of the Group. During such periods, the share of profit of Conch Holdings accounted for 83.0% and 87.1% of the Group's profit respectively.

Having taken into account the above factors, the Board would summarise in the following some unaudited key financial data of Conch Cement for 1H2014 together with the comparative figures for the six months ended 30 June 2013, which were prepared in accordance with the International Financial Reporting Standards and are extracted from the Cement Announcement.

	For the six months ended 30 June 2014	For the six months ended 30 June 2013
	<i>RMB'000</i>	<i>RMB'000</i>
	(unaudited)	(unaudited)
Revenue	28,784,483	23,587,088
Gross profit	10,185,490	6,564,016
Profit before taxation	7,866,482	4,080,571
Profit for the period	6,124,588	3,168,557

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By Order of the Board
China Conch Venture Holdings Limited
SHU Mao
Joint Company Secretary

Anhui Province, the People's Republic of China
21 August 2014

As at the date of this announcement, the Board comprises Mr. GUO Jingbin, Mr. JI Qinying, Mr. LI Jian and Mr. LI Daming as the executive Directors; Ms. ZHANG Mingjing as the non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as the independent non-executive Directors.

* *For identification purpose only*