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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

ANNOUNCEMENT REGARDING THE PUBLICATION OF THE 2014 THIRD QUARTERLY REPORT BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that Conch Cement published on 20 October 2014 an announcement on its unaudited results for 2014 3Q.

Having taken into account the holding of approximately 36.78% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Group and whose 49% equity interest is indirectly owned by the Group) and the fact that the Group derived a substantial portion of its profit for FY2013 and 1H 2014 from its equity interests in Conch Holdings, the Board would summarise in the main text of this announcement some key financial data of Conch Cement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”, Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Group is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司(Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that Conch Cement published on 20 October 2014 an announcement (“**Cement Announcement**”) on its unaudited results for the nine months ended 30 September 2014 (“**2014 3Q**”).

As disclosed in the Company's annual report previously published for the year ended 31 December 2013 and its interim report for the six months ended 30 June 2014, the Group derived a substantial portion of its profit for the financial year ended 31 December 2013 (“FY2013”) and the six months ended 30 June 2014 (“1H 2014”) from its equity interests in Conch Holdings, an associate of the Group. During such periods, the share of profit of Conch Holdings accounted for 87.1% and 87.3% of the Group's profit respectively.

Having taken into account the above factors, the Board would summarise in the following some unaudited key financial data of Conch Cement for 2014 3Q together with the comparative figures for the nine months ended 30 September 2013, which were prepared in accordance with the generally accepted accounting principles of the People's Republic of China and are extracted from the Cement Announcement.

	For the nine months ended 30 September 2014 RMB (unaudited)	For the nine months ended 30 September 2013 RMB (unaudited)
Operating Revenue	43,674,544,719	37,008,015,255
Total profits	11,066,182,049	7,292,859,547
Net Profit	8,668,255,922	5,641,272,873

For further details, shareholders of the Company and potential investors are advised to refer to the Cement Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Conch Venture Holdings Limited
SHU Mao
Joint Company Secretary

Anhui Province, the People's Republic of China
20 October 2014

As at the date of this announcement, the Board comprises Mr. GUO Jingbin, Mr. JI Qinying, Mr. LI Jian and Mr. LI Daming, being the executive Directors; Ms. ZHANG Mingjing, being the non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex, being the independent non-executive Directors.

* *For identification purpose only*