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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

ANNOUNCEMENT REGARDING THE PUBLICATION OF THE 2015 FIRST QUARTERLY REPORT BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that on 28 April 2015 Conch Cement published the Cement 1Q2015 Report containing its unaudited quarterly results for 1Q2015.

Having taken into account the holding of approximately 36.78% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Group and whose 49% equity interest is indirectly owned by the Company) and the level of the Group's profit attributable to Conch Holdings for the two financial years ended 31 December 2013 and 2014, the Group would summarise in the main text of this announcement some key unaudited financial data of Conch Cement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Company is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that on 28 April 2015, Conch Cement published its 2015 first quarterly report (“**Cement 1Q2015 Report**”) containing its unaudited quarterly results for the three months ended 31 March 2015 (“**1Q2015**”).

As disclosed in the Company's announcements previously published and its annual report for the financial year ended 31 December 2014, the Group derived a substantial portion of its profit for the two financial years ended 31 December 2013 and 2014 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for 87.1% and 83.5% of the Group's profit respectively.

Having taken into account the above factors, the Board would summarise in the following some key unaudited financial data of Conch Cement for 1Q2015 together with the comparative figures for the three months ended 31 March 2014, which were prepared in accordance with the generally accepted accounting principles of the People's Republic of China and are extracted from the Cement 1Q2015 Report:

	For the three months ended 31 March 2015	For the three months ended 31 March 2014
	<i>RMB</i>	<i>RMB</i>
Operating Revenue	11,229,337,718	12,629,628,514
Total profits	2,152,063,618	3,329,120,883
Net Profit	1,718,252,224	2,588,863,136

For further details, shareholders of the Company and potential investors are advised to refer to the Cement 1Q2015 Report.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By Order of the Board
China Conch Venture Holdings Limited
SHU Mao
Joint Company Secretary

Anhui Province, the People's Republic of China
28 April 2015

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; Ms. ZHANG Mingjing as non-executive Director and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*