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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

ANNOUNCEMENT REGARDING THE PUBLICATION OF ANNOUNCEMENT ON THE 2014 ANNUAL RESULTS BY ANHUI CONCH CEMENT COMPANY LIMITED

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board notes that Conch Cement published on 23 March 2015 an announcement on its audited consolidated annual results for FY2014.

Having taken into account the holding of about 36.78% equity interest by Conch Holdings (which in turn is an associate of the Group and whose 49% equity interest is indirectly owned by the Group) and the level of the Group's profit attributable to Conch Holdings for FY2013 and 1H2014, the Group would summarise in the main text of this announcement some key audited financial data of Conch Cement for FY2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Group is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that Conch Cement published on 23 March 2015 an announcement (“**Cement Announcement**”) on its audited consolidated annual results for the year ended 31 December 2014 (“**FY2014**”).

As disclosed in the Company's announcements previously published and its interim report for the six months ended 30 June 2014 ("1H2014"), the Group derived a substantial portion of its profit for the financial year ended 31 December 2013 ("FY2013") and 1H2014 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for 87.1% and 87.3% of the Group's profit respectively.

Having taken into account the above factors, the Group would summarise in the following some key audited financial data of Conch Cement for FY2014, together with the comparative figures for FY2013, which are prepared in accordance with the International Financial Reporting Standards and extracted from the Cement Announcement:

	For FY2014 <i>RMB'000</i>	For FY2013 <i>RMB'000</i>
Turnover	60,758,501	55,261,677
Gross profit	20,198,409	17,986,709
Profit before taxation	14,927,042	12,671,169
Profit for the year	11,566,859	9,821,004

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.

By Order of the Board
China Conch Venture Holdings Limited
SHU Mao
Joint Company Secretary

Anhui Province, the People's Republic of China
23 March 2015

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; Ms. ZHANG Mingjing as non-executive Director and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*