

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 586)

POLL RESULTS OF THE 2014 ANNUAL GENERAL MEETING HELD ON 21 MAY 2014

The board of directors of China Conch Venture Holdings Limited 中國海螺創業控股有限公司 (the “Company”) announces that at the 2014 annual general meeting of the Company held on 21 May 2014 (the “AGM”), all the proposed resolutions as set out in the notice of the AGM were duly passed by the shareholders of the Company by way of poll.

The poll results taken at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and independent auditor for the year ended 31 December 2013.	1,574,051,037 (100.000%)	0 (0.000%)
2.	To declare a final dividend of HK\$0.25 per share for the year ended 31 December 2013.	1,574,051,037 (100.000%)	0 (0.000%)
3.	(a) To re-elect Mr. Guo Jingbin as a director.	1,573,105,037 (99.940%)	946,000 (0.060%)
	(b) To re-elect Mr. Ji Qinying as a director.	1,571,234,654 (99.821%)	2,816,383 (0.179%)
	(c) To re-elect Mr. Li Jian as a director.	1,574,051,037 (100.000%)	0 (0.000%)
	(d) To re-elect Mr. Li Daming as a director.	1,574,051,037 (100.000%)	0 (0.000%)
	(e) To re-elect Mr. Chan Kai Wing as a director.	1,567,525,537 (99.585%)	6,525,500 (0.415%)
	(f) To elect Ms. Zhang Mingjing as a director.	1,573,105,037 (99.940%)	946,000 (0.060%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To authorise the board of directors to fix the directors' remuneration.	1,574,051,037 (100.000%)	0 (0.000%)
5.	To re-appoint Messrs. KPMG as auditors and to authorise the board of directors to fix their remuneration.	1,564,709,154 (99.407%)	9,341,883 (0.593%)
6.	To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total nominal amount of the issued share capital of the Company as at the date of this resolution*.	1,574,051,037 (100.000%)	0 (0.000%)
7.	To grant a general mandate to the directors to allot, issue and deal with unissued shares of the Company not exceeding 20% of the total nominal amount of the issued share capital of the Company as at the date of this resolution*.	1,495,317,000 (94.998%)	78,734,037 (5.002%)
8.	To extend the general mandate granted to the directors to issue unissued shares of the Company by adding thereto the shares to be repurchased by the Company*.	1,495,317,000 (94.998%)	78,734,037 (5.002%)

* The full text of Resolutions 6, 7 and 8 are set out in notice of the AGM.

As at the date of the AGM, the total number of shares of the Company in issue, being the total number of shares entitling the holders thereof to attend and vote on the resolutions at the AGM, was 1,804,750,000 shares. There were no restrictions on any shareholders of the Company to cast votes on any of the resolutions proposed at the AGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

For and on behalf of the Board
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
GUO Jingbin
Chairman

Anhui Province, the People's Republic of China
21 May 2014

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman) and Ms. ZHANG Mingjing as non-executive Directors; Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.