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## **China Conch Venture Holdings Limited**

### **中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 586)**

#### **ANNOUNCEMENT REGARDING THE PUBLICATION OF ANNOUNCEMENT ON NOTICE OF BOARD MEETING BY ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Company is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.\*, “**Conch Holdings**”), which in turn is interested in approximately 36.78% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 00914). As disclosed in the Company’s announcements previously published and its annual report for the year ended 31 December 2013, the Company derived a substantial portion of its profits for the two financial years ended 31 December 2012 and 2013 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for approximately 83.0% and 87.1% of the Group’s profit respectively.

Having taken into account the above factors, the board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company that on 11 August 2014 Conch Cement published an announcement (“**Cement Announcement**”) giving notice of a board meeting of Conch Cement to be held on 21 August 2014 to consider and approve (among other matters) the unaudited results of Conch Cement and its subsidiaries for the six months ended 30 June 2014.

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.**

By Order of the Board  
**China Conch Venture Holdings Limited**  
**SHU Mao**  
*Joint Company Secretary*

Anhui Province, the People's Republic of China  
13 August 2014

*As at the date of this announcement, the executive Directors are Mr. GUO Jingbin, Mr. JI Qinying, Mr. LI Jian and Mr. LI Daming; the non-executive Director is Ms. ZHANG Mingjing and the independent non-executive Directors are Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex.*

*\* Translation or transliteration for identification purpose only*